

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	:	<b>Case No. 05-44481 (RDD)</b>
	:	<b>Chapter 11 Proceedings</b>
	:	
<b>DELPHI, et al.</b>	:	
Debtors.	:	<b>Jointly Administered</b>
	:	
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**STATEMENT OF CARTER LEDYARD & MILBURN LLP PURSUANT TO  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

Carter Ledyard & Milburn LLP ("CLM") makes the following statement pursuant  
to Rule 2019 of the Federal Rules of Bankruptcy Procedure:

1. CLM represents three parties in connection with these cases:

Name And Address Of Client	Nature And Amount Of Claim	Time Of Acquisition
Lextron Corporation 249 Mitchell Avenue Jackson, Mississippi 392213.	Unsecured claim in a minimum amount of \$800,000 against debtor Delphi Automotive Systems, LLC	Accrued pre- petition
Fujikoki America Inc. 4040 Bronze Way Dallas, Texas 75237	Administrative expenses claim for goods sold post-petition	Accrued post- petition
STMicroelectronics Inc. c/o Rhett G. Campbell, Esq. Thompson & Knight LLP 333 Clay Street Houston, Texas 77002	General unsecured claim of \$9,000,000	Accrued pre- petition

2. Lextron, Fujikoki and STM all contacted CLM independently and requested that  
CLM represent each of them in connection with their respective claims against the  
Debtors. Except for the fact that each client has a claim against a Debtor, the  
clients, matters and retentions are all entirely unrelated.

3. CLM holds no claims against or interests in the Debtors.

Dated: New York, New York  
December 16, 2006

CARTER LEDYARD & MILBURN LLP

By: 

James Gadsden (JG:4990)

A Member of the Firm

Carter Ledyard & Milburn LLP

2 Wall Street

New York, NY 10005-2072

Tel. No.: (212) 732-3200

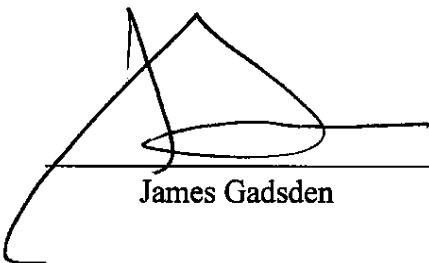
Fax No.: (212) 732-3232

E-mail: [bankruptcy@clm.com](mailto:bankruptcy@clm.com)

**UNSWORN DECLARATION  
UNDER PENALTY OF PERJURY**

I, James Gadsden, a partner in the law firm of Carter Ledyard & Milburn LLP,  
declare under penalty of perjury that the foregoing Statement made pursuant to Rule 2019  
of the Federal Rules of Bankruptcy Procedure is true and correct.

Dated: New York, New York  
December 14, 2006



James Gadsden